

Shivom Investment & Consultancy Limited

Regd. Office : 91, N.S. Road, 3rd Floor, Vilayati Kothi, Kolkata - 700001

(Rs. In Lacs)

Statement of Un-Audited Results for the Quarter ended 31st December 2013

| S. No. | Particulars | Three Months | | | Nine Months | | For the year Ended 31.03.13 |
|--------|---|------------------------|------------------------|--|------------------------|------------------------|-----------------------------------|
| | | Ended | | | Ended | | |
| | | 31.12.13 Un-Audited | 30.09.13 Un-Audited | 31.12.12 Un-Audited | 31.12.13 Un-Audited | 31.12.12 Un-Audited | |
| 1 | Income from Operations | | | | | | |
| | a) Net Sales/Income from Operations | 3.57 | 7.43 | - | 13.56 | - | - |
| | b) Other Operating Income | - | - | 1.99 | - | 5.77 | 7.96 |
| | Total Income from Operations (Net) | 3.57 | 7.43 | 1.99 | 13.56 | 5.77 | 7.96 |
| 2 | Expenses | | | | | | |
| | (a) Cost of Material Consumed | - | - | - | - | - | - |
| | (b) Purchases of Stock-In-trade | - | - | - | - | - | - |
| | (c) Changes In Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade | - | - | - | - | - | - |
| | (d) Employees Benefit Expenses | 1.65 | 5.75 | 0.67 | 0.75 | 2.01 | 2.68 |
| | (e) Depreciation & Amortization Expenses | - | - | 0.16 | - | 0.48 | 0.64 |
| | (f) Listing Fees / Depository Expenses | - | - | - | - | - | - |
| | (g) Other Expenses | 0.49 | 0.56 | 0.74 | 2.00 | 2.20 | 3.12 |
| | Total Expenses | 2.14 | 6.31 | 1.57 | 10.75 | 4.69 | 6.44 |
| 3 | Profit/(Loss) from Operations before other income, finance cost and exceptional Expenses (1-2) | 1.43 | 1.12 | 0.42 | 2.81 | 1.08 | 1.52 |
| 4 | Other Income/(Loss) | - | - | - | - | - | - |
| 5 | Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4) | 1.43 | 1.12 | 0.42 | 2.81 | 1.08 | 1.52 |
| 6 | Finance Costs | - | - | - | - | - | - |
| 7 | Profit/(Loss) from ordinary activities after finance cost but before exceptional items (3+4) | 1.43 | 1.12 | 0.42 | 2.81 | 1.08 | 1.52 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit(+)/Loss(-) from ordinary activities before Tax (7-8) | 1.43 | 1.12 | 0.42 | 2.81 | 1.08 | 1.52 |
| 10 | Tax Expense | - | - | - | - | - | 0.71 |
| 11 | Net Profit (+)/Loss(-) from ordinary activities after tax (9-10) | 1.43 | 1.12 | 0.42 | 2.81 | 1.08 | 0.81 |
| 12 | Extra Ordinary Items (Net of Tax Expense of Rs. Lac) | - | - | - | - | - | - |
| 13 | Net Profit (+)/Loss(-) for the period (11-12) | 1.43 | 1.12 | 0.42 | 2.81 | 1.08 | 0.81 |
| 14 | Paid-up Equity Share Capital (Face Value of Rs. 10/- each) | 43.00 | 43.00 | 43.00 | 43.00 | 43.00 | 43.00 |
| 15 | Reserves excluding revaluation Reserves as per last Balance Sheet | 125.91 | 125.91 | 125.10 | 125.91 | 125.10 | 125.91 |
| 16 | Earning Per Share (before extra-ordinary items) of Rs. 10/- each (not annualized) | | | | | | |
| (i) | a) Basic | 0.33 | 0.26 | 0.10 | 0.65 | 0.25 | 0.19 |
| | b) Diluted | 0.33 | 0.26 | 0.10 | 0.65 | 0.25 | 0.19 |
| 17 | Earning Per Share (after extra-ordinary items) of Rs. 10/- each (not annualized) | | | | | | |
| (ii) | a) Basic | 0.33 | 0.26 | 0.10 | 0.65 | 0.25 | 0.19 |
| | b) Diluted | 0.33 | 0.26 | 0.10 | 0.65 | 0.25 | 0.19 |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| | Public Shareholding | | | | | | |
| | - Number of Shares | 43,00,300 | 43,00,300 | 43,00,300 | 43,00,300.00 | 43,00,300 | 43,00,300 |
| | - Percentage of Share Holding | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| 18 | Promoter and Promoter Group Shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | - Number of Shares | - | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group) | - | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total Share Capital of the Company) | - | - | - | - | - | - |
| | b) None-Encumbered | | | | | | |
| | - Number of Shares | - | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group) | - | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total Share Capital of the Company) | - | - | - | - | - | - |
| B | INVESTOR COMPLAINTS | | | | | | |
| | Pending at the beginning of the Quarter | Nil | | | | | Nil |
| | Received during the Quarter | Nil | | Disposed during the Quarter | | | Nil |
| | | | | Remaining Unresolved at the end of Quarter | | | Nil |

Notes :

- Above results were reviewed by Audit Committee and taken on record by Board of Directors in meeting held on 14th January 2014.
- Provision for Taxation will be made at the end of the year.
- Statutory Auditors have carried Limited Review for above Results.

Place : Kolkata
Date : 14th January, 2014

For Shivom Investment & Consultancy Ltd.

