

**Shivom Investment & Consultancy Limited**  
 Regd. Office : 91, N.S. Road, 3rd Floor, Vilayat Kothi, Kolkata - 700001  
 Statement of Unaudited Results for the Quarter ended 30th June 2013

Rs. in Lacs

| Sr. No. | Particulars   | 3 Months ended | 3 Months ended | Corresponding 3 | Year to date  |
|---------|---|----------------|----------------|-----------------|---------------|
|         |   | 30.06.13       | 31.03.13       | Months ended    | figures as on |
|         |   | Un-Audited     | Un-Audited     | Un-Audited      | Audited       |
| 1       | <b>Income from Operations</b>   |                |                |                 |               |
|         | a) Net Sales/Income from Operations   | 2.56           | -              | -               | 7.96          |
|         | b) Other Operating Income   | -              | 2.19           | 1.92            | -             |
|         | <b>Total Income from Operations (Net)</b>   | <b>2.56</b>    | <b>2.19</b>    | <b>1.92</b>     | <b>7.96</b>   |
| 2       | <b>Expenses</b>   |                |                |                 |               |
|         | (a) Cost of Material Consumed   | -              | -              | -               | -             |
|         | (b) Purchases of Stock-in-trade   | -              | -              | -               | -             |
|         | (c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade                     | -              | -              | -               | -             |
|         | (d) Employees Benefit Expenses  | 1.35           | 0.67           | 0.67            | 2.68          |
|         | (e) Depreciation & Amortization Expenses  | -              | 0.16           | 0.16            | 0.64          |
|         | (f) BSE Listing Fees / Depository Expenses  | -              | -              | -               | -             |
|         | (g) Other Expenses  | 0.95           | 0.92           | 0.73            | 3.12          |
|         | <b>Total Expenses</b>   | <b>2.30</b>    | <b>1.75</b>    | <b>1.56</b>     | <b>6.44</b>   |
| 3       | <b>Profit/(Loss) from Operations before other income, finance cost and exceptional Expenses (1-2)</b> | <b>0.26</b>    | <b>0.44</b>    | <b>0.36</b>     | <b>1.52</b>   |
| 4       | Other Income/(Loss)   | -              | -              | -               | -             |
| 5       | <b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>        | <b>0.26</b>    | <b>0.44</b>    | <b>0.36</b>     | <b>1.52</b>   |
| 6       | Finance Costs   | -              | -              | -               | -             |
| 7       | <b>Profit/(Loss) from ordinary activities after finance cost but before exceptional items (3+4)</b>   | <b>0.26</b>    | <b>0.44</b>    | <b>0.36</b>     | <b>1.52</b>   |
| 8       | Exceptional Items   | -              | -              | -               | -             |
| 9       | <b>Profit(+)/Loss(-) from ordinary activities before Tax (7-8)</b>                                    | <b>0.26</b>    | <b>0.44</b>    | <b>0.36</b>     | <b>1.52</b>   |
| 10      | Tax Expense   | -              | -              | -               | 0.71          |
| 11      | <b>Net Profit (+)/Loss(-) from ordinary activities after tax (9-10)</b>                               | <b>0.26</b>    | <b>0.44</b>    | <b>0.36</b>     | <b>0.81</b>   |
| 12      | Extra Ordinary Items (Net of Tax Expense of Rs. Lac)  | -              | -              | -               | -             |
| 13      | <b>Net Profit (+)/Loss(-) for the period (11-12)</b>  | <b>0.26</b>    | <b>0.44</b>    | <b>0.36</b>     | <b>0.81</b>   |
| 14      | Paid-up Equity Share Capital (Face Value of Rs. 10/- each)  | 43.00          | 43.00          | 43.00           | 43.00         |
| 15      | Reserves excluding revaluation Reserves as per last Balance Sheet                                     | 125.91         | 125.91         | 125.10          | 125.91        |
| 16      | <b>Earning Per Share (before extra-ordinary items) of Rs. 10/- each (not annualized)</b>              |                |                |                 |               |
| (i)     | a) Basic  | 0.06           | 0.10           | 0.08            | 0.19          |
|         | b) Diluted  | 0.06           | 0.10           | 0.08            | 0.19          |
| 17      | <b>Earning Per Share (after extra-ordinary items) of Rs. 10/- each (not annualized)</b>               |                |                |                 |               |
| (ii)    | a) Basic  | 0.06           | 0.10           | 0.08            | 0.19          |
|         | b) Diluted  | 0.06           | 0.10           | 0.08            | 0.19          |
| A       | <b>PARTICULARS OF SHAREHOLDING</b>  |                |                |                 |               |
|         | Public Shareholding   |                |                |                 |               |
|         | - Number of Shares  | 43,00,300      | 43,00,300      | 43,00,300       | 43,00,300     |
|         | - Percentage of Share Holding   | 100.00         | 100.00         | 100.00          | 100.00        |
| 18      | <b>Promoter and Promoter Group Shareholding</b>   |                |                |                 |               |
|         | a) Pledged/Encumbered   |                |                |                 |               |
|         | - Number of Shares  | -              | -              | -               | -             |
|         | - Percentage of Shares (as a % of the total Shareholding of Promoter & Promoter Group)                | -              | -              | -               | -             |
|         | - Percentage of Shares (as a % of the total Share Capital of the Company)                             | -              | -              | -               | -             |
|         | b) None-Encumbered  |                |                |                 |               |
|         | - Number of Shares  | -              | -              | -               | -             |
|         | - Percentage of Shares (as a % of the total Shareholding of Promoter & Promoter Group)                | -              | -              | -               | -             |
|         | - Percentage of Shares (as a % of the total Share Capital of the Company)                             | -              | -              | -               | -             |
| B       | <b>INVESTOR COMPLAINTS</b>  |                |                |                 |               |
|         | Pending at the beginning of the Quarter   | Nil            |                |                 |               |
|         | Received during the Quarter   | Nil            |                |                 |               |
|         | Disposed during the Quarter   | Nil            |                |                 |               |
|         | Remaining Unresolved at the end of Quarter  | Nil            |                |                 |               |

1. Segmental Report for the Quarter as per AS-17 is not applicable for the Quarter.
2. Above results were reviewed by Audit Committee and taken on record by Board of Directors in meeting held on 15th July 2013.
3. The Auditors of the Company have carried out "Limited Review" of the above financial Results.

Place : Kolkata  
 Date : 15th July 2013

For SHIVOM INVESTMENT & CONSULTANCY LTD

